

# The ASWA/AWSCPA Joint Inspired Solutions Conference



Las Vegas, Nevada  
Bally's Hotel  
September 18-20, 2006

**ASWA**  
American Society of Women Accountants

[www.aswa.org](http://www.aswa.org) • [www.awscpa.org](http://www.awscpa.org)

**AWSCPA**  
American Women's Society of  
Certified Public Accountants



# Message from the Presidents



Joy Barron



Mary Riley

Dear ASWA and AWSCPA Members and Supporters:

This year's Joint Inspired Solutions Conference will be held at Bally's in Las Vegas, Nevada on September 18 – 20. The Joint National Conference (JNC) program is packed with value for your Continuing Education dollars. No gamble here – the program committee has excelled in its offerings. Once again, we'll have tracks on: Accounting & Auditing, Controllership, Personal & Professional Development, and Tax. Over two and a half days, from Monday to Wednesday, you will have the opportunity to earn up to 23 hours of CPE credit. It doesn't matter in which segment of our profession you work – you'll be able to find plenty of topical, relevant, and informative sessions. Be prepared to be inspired and educated by our three keynote speakers who will discuss current challenges to our profession and to us as women.

There will also be plenty of networking opportunities. The conference will kick-off with the opening Keynote Session featuring nationally renowned speaker Kathleen Ronald, presenting the "Secret Strategies of a Networking Queen." Be sure to attend the Welcome Reception held afterwards and mingle with ASWA and AWSCPA friends from around the country. Also, on Monday evening, support the Forrest A. Kessler Walk for Humanity 2006 and help benefit the Leukemia and Lymphoma Society. This year's event promises to be lots of fun. You will also be able to network with our sponsors and exhibitors throughout the conference in the exhibit area.

With so much to do in Las Vegas, take advantage of the free time on Tuesday evening. Take in a show, try one of the fabulous restaurants or take time to shop and sightsee all along the Strip. On Wednesday, during the Luncheon Gala, we'll celebrate and honor the recipients of the ASWA Educational Foundation (ASWAEF) Balance Awards and AWSCPA's National Awards. After the awards presentation, we'll hold our popular live auction and raffle benefiting both the ASWAEF and AWSCPA Foundations. Don't miss this event!

Of course, for many of us, this isn't just a wonderful opportunity for valuable education, it's a vacation! No longer is Las Vegas known only for its games of chance – it is also home to world-class restaurants, entertainment, and art. From Emeril Lagasse to Wolfgang Puck, from Celine Dion to the Blue Man Group, from museums highlighting the Impressionists to the Hermitage in Russia – just a short walk from our central Strip location, there will be plenty of things to do! Our conference rate at the hotel is available for pre- and post-conference playtime, so if you haven't seen Las Vegas recently, be sure to extend your visit!

The 2006 JNC promises to be a not-to-be-missed opportunity for education, networking and fun. Be sure to join us in dazzling Las Vegas and be inspired to achieve excellence!

Joy N. Barron  
ASWA National President  
2006-2007

Mary B. Riley, CPA  
AWSCPA National President  
2006-2007

# What are ASWA and AWSCPA?



Formed in 1938, the American Society of Women Accountants (ASWA) is the first professional association dedicated to supporting all women in the accounting profession and allied fields. Our mission is to enable our members to achieve their personal, professional and economic goals, while contributing to the future development of the profession. ASWA boasts 4,000 national members, over 1,500 of whom are CPA's – making it the premier association for women in accounting and all related fields.

The Society provides regional and national CPE-accredited educational programs for its members and the profession through its meetings, workshops and conferences. In addition, ASWA acts as a resource to the profession through its various print and electronic publications and communications. We have an active voice in policy issues furthering women's causes and initiatives. We act as mentors and leaders to women starting in or re-entering the accounting profession.

ASWA is proud to recognize Accountemps and Robert Half Finance & Accounting as our Honorary Trustee - Visionary Partner and North American Professional Liability Insurance Agency, LLP (NAPLIA) as our Honorary Trustee - Patron Partner.

Check out the ASWA Web site at [www.aswa.org](http://www.aswa.org) or call the ASWA Headquarters at (703) 506-3265.



The American Woman's Society of Certified Public Accountants (AWSCPA) is a national organization founded in 1993 dedicated to serving all women CPAs. The AWSCPA provides a supportive environment and valuable resources for members to achieve their personal and professional goals through various opportunities including leadership, networking and education.

As the only resource exclusively for women CPAs and those aspiring to become certified, the Society provides information as well as scholarships to those in the profession. The Society is a leader in addressing concerns such as gender equity, the glass ceiling, and work and family issues. AWSCPA members work in all segments of the accounting and financial profession, from individual practitioners to professionals in industry, academia, and government, as well as partners in all of the largest firms.

AWSCPA is proud to partner with MassMutual Financial Group to increase professional awareness.

Check out the AWSCPA Web site at [www.awscpa.org](http://www.awscpa.org) or call the Society's office at (800) AWSCPA1 (297-2721).

# Conference Sponsors



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Balance Awards Sponsor



## You Should Attend if You Are . . .

- ▶ Responsible for monitoring developments in accounting and taxation.
- ▶ Responsible for the quality and profitability of your company or firm.
- ▶ Supervising and/or training accounting and finance staff.
- ▶ Interested in developing a network of outstanding professionals.
- ▶ Ready to promote your company or product in today's marketplace.
- ▶ A beginner or veteran, with or without a degree, in private or public accounting, financial or academia.

## What Will You Learn at the JNC?

- ▶ The latest technical developments in accounting, auditing, tax, management, leadership, government and industry; including E-commerce and budgeting and accounting software applications.
- ▶ Motivational strategies that work.
- ▶ Methods for effective management of people and the marketplace.
- ▶ Effective means of identifying and responding to economic problems.
- ▶ Valuable leadership techniques.
- ▶ Means for achieving effective communication.
- ▶ Professional contacts in a variety of industries.

# Schedule At-A-Glance

Accounting & Auditing

Controllership

Personal & Professional  
Development

Tax

## Monday, September 18, 2006

8:30 am - 4:00 pm	Registration Open
9:00 - 11:00 am	ASWA CPC Meeting
9:00 - 11:00 am	ASWA Regional Director Strategic Planning Meeting
11:00 am - 12:30 pm	ASWA Chapter Exchange
11:00 am - 12:30 pm	AWSCPA Business Matters Meeting and Member Exchange
12:30 - 1:00 pm	ASWA Bylaws Forum (if needed)
1:00 - 1:50 pm	Pre-Conference CPE (PRE1) – Making The Money Last... Financial Clarity for the Surviving Spouse, Patricia A. Koehn, CFP
1:50 - 2:00 pm	Break
2:00 - 2:50 pm	Pre-Conference CPE (PRE2) – Correct Your Financial Vision: A Money Saving Prescription to Three Crucial Blind Spots, Neal Frankle, CFP and Nathan Mersereau, CFP
2:50 - 3:00 pm	Break
3:00 - 3:50 pm	Pre-Conference CPE (PRE3) – AICPA Work/Life and Women's Initiatives Executive Committee, Barriers to Advancement, Leadership Styles and Research Results, Linda Bergen, CPA and Alexandra L. Miller, CPA
3:50 - 4:00 pm	Break
4:00 - 5:40 pm	Opening Keynote Session - The Secret Strategies of a Networking Queen, Kathleen Ronald
5:45 - 7:00 pm	Welcome Reception (in exhibit area of hotel) - Sponsored by <i>Wal-Mart Stores, Inc.</i>
6:30 - 8:30 pm	Forrest A. Kessler Walk for Humanity
7:00 - 11:00 pm	Hospitality Suite Open

## Tuesday, September 19, 2006

6:30 - 8:00 am	Continental Breakfast in Foyer
6:30 am - 5:00 pm	Registration Open
7:00 - 7:50 am	Early Bird CPE (EB1) – Net Unrealized Appreciation: A Tax-Wise Strategy, Dennis P. Lusin
7:30 am - 4:00 pm	Exhibit Area Open
8:00 - 9:40 am	Concurrent Sessions 1

**FASB & EITF Overview, What's New This Year? (A1)**  
TBD

**Part 1: Project Based Budgeting - the PMI ANSI Standards (C1)** Pete Fiala, PMP

**The Balancing Act: 9 Proven Secrets to Work & Life Success (P1)** Kathy Fitzpatrick

**2006 Federal Tax Update (T1)**  
Claude Renshaw, CPA

9:40 - 10:10 am	Break in Exhibit Area
10:10 - 11:50 am	Concurrent Sessions 2

**Business Fraud Prevention & Technology to Fight Fraud (A2)** Eric C. Anderson, CPA

**Part 2: Resource Based Budgeting for Modeling Project Based Pricing and Costing (C2)** Karl C. Groux

**You Can't Flow Chart Murphy's Law! (P2)** Mary Kay Slowikowski

**Estate Planning Using Family Entities (T2)** Ira Feldman, CPA, CVA, CEP

12:00 - 1:20 pm	Keynote Lunch - Tax Gap Strategy, Selvi Stanislaus, J.D., LL.M.
1:30 - 3:10 pm	Concurrent Sessions 3

**Auditing in the Gaming Industry (A3)** Jason Goudie and J.J. Merlino

**Fraud from the Internal Accountants' Perspective (C3)** Mark E. Dauberman, CPA

**Moving Your Career Forward Without Leaving Yourself Behind (P3)** Howard Cohen

**Annuities and 401(K)s - What Every Accountant Should Know (T3)** Deborah M. Lavinsky, CRPS, CEA

Accounting & Auditing

Controllership

Personal & Professional Development

Tax

**Tuesday, September 19, 2006** (Continued)

3:10 - 3:40 pm Break in Exhibit Area  
3:40 - 4:30 pm Concurrent Sessions 4

**Generally Accepted Auditing Standards Update (A4)**  
Mark E. Dauberman, CPA

**Strategic Communications in Response to a Rise in Corporate Misconduct Investigations (C4)**  
Deredé McAlpin, Esq.

**Business Etiquette Around the Globe (P4)**  
Alexandra L. Miller, CPA

**IRS Hot Topics (T4)**  
Jeanne Martin

5:00 - 11:00 pm Hospitality Suite Open  
6:00 - 7:30 pm ASWA Annual Business Meeting  
7:30 pm - Dinner (on your own)

**Wednesday, September 20, 2006**

6:30 - 8:00 am Continental Breakfast in Exhibit Area  
6:30 am - 5:00 pm Registration Open  
7:00 - 7:50 am Early Bird CPE (EB2) – What You Need to Know About Asset Allocation, Modern Portfolio Theory and Investment Products, Andrew Stoltmann  
7:30 am - 1:30 pm Exhibit Area Open  
8:00 - 9:40 am Concurrent Sessions 5

**Accounting & Auditing Issues for Non-Profit Organizations (A5)**  
Tamara Miramontes, CPA

**Auditor Independence Rules and Engagement Letters: Considerations in Engaging Outside Accountants (C5)**  
Amelia Toy Rudolph, Esq.

**Executive Leadership Journey; Full Dimension Leadership (P5)**  
Mary L. Bennett

**Update and Fallout From The Domestic Production Deduction (T5)**  
Tim Barbour, CPA

9:40 - 10:10 am Break  
10:10 - 11:50 am Concurrent Sessions 6

**Accounting for Financial Instruments - New Standards on Servicing Rights, Hybrid Instruments and Special Purpose Entities (A6)**  
Linda Bergen, CPA

**Payment Terms in International Trade (C6)**  
Dennis C. Bartz

**Preparing For Your Next Career Move (P6)**  
DeLynn Senna

**Cost Segregation - Tax Savings in the Walls (T6)**  
Chris Hitzelberger

11:55 am - 2:30 pm Awards & Foundations Lunch  
2:40 - 4:20 pm Concurrent Sessions 7

**Pensions and Stock Compensation, What Now? (A7)**  
Amy Yimin Liu and Roshell D. Reid

**Designing Flexible Work Arrangements For Your Organization (C7)**  
Mary L. Bennett

**It's Not Just Pillow Talk: The Importance of Personal Communication (P7)**  
Denisa Jones, CPA

**Sales and Use Tax Automation After SSTP (T7)**  
Jeff Greene, J.D.

4:20 - 4:30 pm Break  
4:30 - 5:20 pm Capstone Keynote Session - Leadership and Ways to Motivate, Kim Wallin, CMA, CFM, CPA  
5:20 - 5:30 pm Break  
5:30 - 6:20 pm (PC1) – Human Resource Management Strategies, Vicki Greenwell  
6:20 pm Joint National Conference Ends

## Forrest A. Kessler Walk for Humanity 2006 – National Charity Fundraiser

After the Welcome Reception, the Forrest A. Kessler Walk for Humanity 2006 provides you the opportunity to join your ASWA and AWSCPA friends from across the country for a National Charity Fundraiser sponsored by the American Society of Women Accountants, the American Woman's Society of CPAs and The Leukemia & Lymphoma Society. This is an event to remember all Humanitarians we have loved and lost.

The Sixth Annual Walk will be held on Monday, September 18, 2006 from 6:30 – 9:00 pm. The event has a nominal tax-deductible registration fee of \$50. The experience includes participation in an exciting Las Vegas event, a signature T-shirt and a raffle ticket for special prizes. All of the proceeds from this event will go to The Leukemia & Lymphoma Society. This Society is the leader in the fight against the number one disease killer of children. Adult women and men are also victims of leukemia, lymphoma and myeloma - cancers of bone marrow and blood. Go to the ASWA Web site ([www.aswa.org](http://www.aswa.org)) or the AWSCPA Web site ([www.awscpa.org](http://www.awscpa.org)) to download a registration form today!

### Awards Lunch

Join ASWA and AWSCPA for a joint awards lunch that will celebrate the winners of ASWAEF's Balance Awards and AWSCPA's National Awards. The fourth annual ASWA Balance Awards program will recognize the individuals – and companies – who have shown a commitment to work/life balance and sensitivity to the concerns of women in the industry. The AWSCPA recognizes the individual achievements of its members and non-members with the following awards: the Woman CPA of the Year Award, Educator of the Year Award, Public Service Award, and the Woman of Courage Award.



### While You're in Las Vegas – Entertainment Capital

Year round, Las Vegas offers unmatched entertainment, guaranteed to impress from the Strip to Downtown. Joining headliners Celine Dion (Caesars Palace) and Barry Manilow (Las Vegas Hilton) are Broadway favorites *Avenue Q* (Wynn Las Vegas); *Hairspray* (Luxor) and *Mamma Mia!* (Mandalay Bay); *Phantom of the Opera* (opening Spring '06 at the Venetian); Cirque du Soleil's *KA* (MGM Grand); the showgirl classic *Splash!* (Riviera); and comedic pair Penn & Teller (Rio).

### Shopper's Paradise

Drawing an influx of designers and upscale specialty boutiques, Las Vegas has become one of the premium world-class shopping destinations in the country. Headliners such as Harry Winston, Manolo Blahnik, Juicy Couture, Jimmy Choo, and Dolce and Gabbana now populate the Strip at the Fashion Show, Forum Shops at Caesars, Mandalay Place, Desert Passage, Grand Canal Shoppes, Via Bellagio and the shops at Wynn Las Vegas.

### Relax and Recharge

No longer the domain of women, the spa experience has arrived in Las Vegas. Now home to 4 Mobile 4-Star Spas, more than any other city in the country, Las Vegas resorts offer the most luxurious and varied spa experiences anywhere—from the famous Canyon Ranch Spa (The Venetian) and the sleek and modern BATHHOUSE (THE hotel at Mandalay Bay) to the young, hip vibe of the Rock Spa (Hard Rock).

### World-Class Cuisine

While planning an evening of entertainment, look to the growing roster of gourmet restaurants and unparalleled wine and food adventures in Las Vegas. A host of fine dining and lifestyle magazines — *Bon Appetit*, *Wine Spectator*, *Gourmet*, *Robb Report* and *Esquire* — have honored the city for its fantastic fare and hailed individual restaurants for their exquisite cuisine created by the likes of Bradley Ogden, Hubert Keller, Alain Ducasse, Emeril Lagasse and Wolfgang Puck. To accompany its growing list of world-class chefs, Las Vegas has attracted more master sommeliers than any other U.S. city.

# Conference Schedule

## Monday, September 18

### 8:30 am - 4:00 pm

Registration Open

### 9:00 - 11:00 am

ASWA CPC Meeting

### 9:00 - 11:00 am

ASWA Regional Director Strategic Planning Meeting

### 11:00 am - 12:30 pm

ASWA Chapter Exchange

### 11:00 am - 12:30 pm

AWSCPA Business Matters Meeting and Member Exchange

### 12:30 - 1:00 pm

ASWA Bylaws Forum (if needed)

### 1:00 - 1:50 pm

#### **Pre-Conference CPE (PRE1) – Making The Money Last... Financial Clarity for the Surviving Spouse**

Patricia A. Koehn, CFP, President, Koehn Financial Group, Inc.

Program Level: Basic

NASBA Field of Study: Administrative Practice  
CPE Credit: 1 hour

In this session, Ms. Koehn will help you to understand the 20 major issues affecting most widowed spouses and heirs. She will also show you the key principals to making money last throughout their lifetime.

### 1:50 - 2:00 pm Break

### 2:00 - 2:50 pm

#### **Pre-Conference CPE (PRE2) – Correct Your Financial Vision: A Money Saving Prescription to Three Crucial Blind Spots**

Neal Frankle, CFP, President, Wealth Resources Group and Nathan Mersereau, CFP, President Oakland Wealth Management Inc.

Program Level: Intermediate

NASBA Field of Study: Taxes  
CPE Credit: 1 hour

Would you like to help your clients deal with financial blind spots costing them significant money? By attending this workshop you will discover strategies to address the following:

- Excessive taxation on retirement accounts - learn how Uncle Sam depletes retirement accounts upon death and how you can help your clients and their beneficiaries keep more in their pocket; learn how to help your clients create a family legacy using the Inherited IRA and Inherited IRA trues.
- Hidden investment fees - learn how to uncover hidden portfolio fees and direct your clients to a low cost alternative that mutual fund companies don't want you to know about.
- Significant stock market losses - discover a key strategy that helps protect your client portfolios against catastrophic stock market losses.

### 2:50 - 3:00 pm Break

### 3:00 - 3:50 pm

#### **Pre-Conference CPE (PRE3) – AICPA Work/Life and Women's Initiatives Executive Committee, Barriers to Advancement, Leadership Styles and Research Results**

Linda Bergen, CPA, Vice President, Corporate Accounting Policy, Citigroup Inc. and Alexandra L. Miller, CPA, Owner, Alexandra L. Miller, CPA, PC

Program Level: Intermediate

NASBA Field of Study: Behavioral Ethics  
CPE Credit: 1 hour

How are women CPAs faring in the profession? What progress have women made in the profession according to the AICPA's research? How do women's leadership styles differ from men's and is there any difference in the effectiveness of those styles? This session will discuss these issues based on research of the AICPA Work/Life and Women's Initiatives Executive Committee, Catalyst and the American Woman's Society of CPAs.

### 3:50 - 4:00 pm Break

### 4:00 - 5:40 pm

#### **Opening Keynote Session - The Secret Strategies of a Networking Queen**



Kathleen Ronald, President, SPEAKtacular

Program Level: Basic

NASBA Field of Study: Communications

CPE Credit: 2 hours

Would you rather do five hundred tax returns in the month of April than get out and network? Do you want to improve your networking skills? Do you want to expand your network? Then join the master of networking, Kathleen Ronald, as she presents: The Secrets Strategies of a Networking Queen! Kathleen will share secrets and skills that will enable you to move from mediocrity to mastery in your networking.

### 5:45 - 7:00 pm

Welcome Reception (in exhibit area)  
Sponsored by Wal-Mart Stores, Inc.

### 6:30 - 9:00 pm

Forrest A. Kessler Walk for Humanity

### 7:00 - 11:00 pm

Hospitality Suite Open

## Tuesday, September 19

### 6:30 - 8:00 am

Continental Breakfast in Foyer

### 6:30 am - 5:00 pm

Registration Open

### 7:00 - 7:50 am

#### **Early Bird CPE (EB1) – Net Unrealized Appreciation: A Tax-Wise Strategy**

Dennis P. Lusin, Vice President, Financial Consultant, D.A. Davidson & Co.

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 1 hour

The tax strategy and potential tax benefits of using Net Unrealized Appreciation is now a more practical option due to the current lower capital gains rates, increased use of company stock in retirement plans, and long term gains of the stock market. This strategy offers retirees advantageous tax savings, better liquidity options, and company stock options inside their retirement plans.

**7:30 am - 4:00 pm**

Exhibit Area Open

**8:00 - 9:40 am**

Concurrent Sessions 1

## Accounting & Auditing (A1)

### FASB & EITF Overview, What's New This Year?

TBD, KMPG, LLC

Program Level: Basic

NASBA Field of Study: Accounting

CPE Credit: 2 hours

Session will present highlights of new standards issued by FASB and new issues released by the Emerging Issues Task Force as well as discuss FASB projects currently underway, including the Fair Value Option and Business Combinations projects.

## Controllership (C1)

### Part I: Project Based Budgeting - the PMI ANSI Standards

Pete Fiala, PMP, Project Manager, Certified Project Resources

Program Level: Intermediate

NASBA Field of Study: Management Advisory Services

CPE Credit: 2 hours

Reviewing the PMI ANSI Standards for project development and tracking in a Project Management Information System, this course presents standard Project Management techniques for controlling and recovering a project with a budget as the primary constraint.

## Personal & Professional Development (P1)

### The BALANCING Act: 9 Proven Secrets to Work & Life Success

Kathy Fitzpatrick, Finance Director, Americas, Vistakon, Inc.

Program Level: Basic

NASBA Field of Study: Personal Development

CPE Credit: 2 hours

Defining what work and life means will help you build a personalized action plan. We will discuss tips and tricks individuals use to achieve work/life balance and how to measure success. Come to this session to learn what companies are offering employees to help them achieve their work/life balance goals.

## Tax (T1)

### 2006 Federal Tax Update

Claude Renshaw, CPA, Professor, Saint Mary's College, Department of Business Administration & Economics

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 2 hours

In recent years, there has been much new legislation affecting individual and business taxes. Conference favorite, Professor Claude Renshaw, CPA, gives attendees an opportunity to learn about new rules and to review previous legislation still in effect. Topics include tax rates, various credits and deductions, capital gains issues and more. This session promises to reflect any up-to-the-minute tax law changes.

**9:40 - 10:10 am**

Break in Exhibit Area

**10:10 - 11:50 am**

Concurrent Sessions 2

## Accounting & Auditing (A2)

### Business Fraud Prevention & Technology to Fight Fraud

Eric C. Anderson, CPA, Consultant, Las Vegas Chapter of Certified Fraud Examiners

Program Level: Basic

NASBA Field of Study: Management Advisory Services

CPE Credit: 2 hours

This highly informative overview will present highlights of new standards issued by the FASB and from the Emerging Issues Task Force. Current FASB projects will also be discussed, including the Fair Value Option and Business Combinations projects.

## Controllership (C2)

### Part II: Resource Based Budgeting for Modeling Project Based Pricing and Costing

Karl C. Groux, CFO, ComFrame Software Corporation

Program Level: Intermediate

NASBA Field of Study: Management Advisory Services

CPE Credit: 2 hours

Using an Excel template model, attendees will learn how to complete a simple but extremely effective annual planning budget model for project-based service companies. Additionally, you will learn how to price and cost-out resource levels utilizing this model.

## Personal & Professional Development (P2)

### You Can't Flow Chart Murphy's Law!

Mary Kay Slowikowski, President, Slowikowski & Associates

Program Level: Overview

NASBA Field of Study: Communications

CPE Credit: 2 hours

When we reach for a vision larger than ourselves, we enter uncharted waters.



Unexpected fears and roadblocks seem to appear, forcing us to realize: "You Can't Flow Chart Murphy's Law!" It's time to find a "new perfection" within our true abilities. If we can learn to deal with different personality types and open the lines of communication through methods such as the DiSC System and Johari Window, we can unlock our potential for productivity.

## Tax (T2)

### Estate Planning Using Family Entities

Ira Feldman, CPA, CVA, CEP, President, Felco Business Services, Inc.

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 2 hours

Estate planning using Family Limited Partnerships or Limited Liability Companies can be a valuable tool for your clients. Learn the dos and don'ts of family entities and how to assist them in maintaining tax and non-tax viability of these entities. In this session, noted expert Ira Feldman, CPA, CVA, CEP will update attendees on general estate planning, tax rates and the potential for estate tax repeal.

## 12:00 - 1:20 pm

### Keynote Lunch - Tax Gap Strategy

Selvi Stanislaus, J.D., LL.M., Executive Officer, State of California, Franchise Tax Board

Program Level: Basic

NASBA Field of Study: Taxes

CPE Credit: 1 hour

Ms. Stanislaus will discuss the FTB's approach to reducing the tax gap, including the Tax Gap Strategic Plan, which is intended to address the tax gap over the long-term and includes initiatives to improve taxpayer confidence, level the playing field for businesses and improve innovation and enforcement. Other tax agencies and stakeholders have expressed interest in FTB's planning efforts and what it could mean to tax administration in the future, so don't miss this opportunity to hear first-hand.

## 1:30 - 3:10 pm

Concurrent Sessions 3

### Accounting & Auditing (A3) Auditing in the Gaming Industry

Jason Goudie, Director of Internal Audit - Strategic Projects and J.J. Merlino, Manager, Internal Audit - Strategic Projects, Harrah's Entertainment, Inc.

Program Level: Basic

NASBA Field of Study: Auditing

CPE Credit: 2 hours

This presentation provides attendees with a general background of the function of auditing in the gaming industry, the related regulatory environments, current control structures, and the responsibilities of auditing for gaming enterprises. Additionally, participants will be exposed to specific risks and related fraud incidents relative to gaming operations.

## Controllership (C3)

### Fraud from the Internal Accountants' Perspective

Mark E. Dauberman, CPA, President, Mark E. Dauberman, CPA

Program Level: All Levels

NASBA Field of Study: Management Advisory Services

CPE Credit: 2 hours

Whether you are responsible for financial statements, information integrated into them, information in internal reports, or are an internal auditor, the internal accountant must always be aware of the possibility of fraud. Fraud prevention and detection begins with effective controls, but in today's environment traditional controls may not work. Preventing and detecting fraud requires an awareness of where the risks lie and an analytical approach to developing controls.

## Personal & Professional Development (P3)

### Moving Your Career Forward Without Leaving Yourself Behind

Howard Cohen, Sr., Match Consultant, Perfect Match Staffing

Program Level: Basic

NASBA Field of Study: Personal Development

CPE Credit: 2 hours

Often we arrive mid-career wondering "Why am I not feeling fulfilled?" or "Is this all there is?" This session will help us understand our past choices that brought us to our current situation. Practical tools will be taught to help us make the choices necessary to achieve personal and professional goals. Only when all of our choices speak to our greatest good, or true self, is the balance which ultimately leads to happiness achieved.

## Tax (T3)

### Annuities and 401(K)s - What Every Accountant Should Know

Deborah M. Lavinsky, CRPS, CEA, Managing Director, Kokopelli Financial, LLC

Program Level: Basic

NASBA Field of Study: Taxes

CPE Credit: 2 hours

There are more options than ever before when planning for retirement and more confusion! Learn how annuities can create a "personal pension plan" for your clients and how to distinguish between good and bad annuities. This session will also help you understand annuity concepts and explore the structure and tax advantages of Traditional, Solo, and Roth 401(K)s and learn how to choose the right one for you or your clients.

## 3:10 - 3:40 pm

Break in Exhibit Area

## 3:40 - 4:30 pm

Concurrent Sessions 4

### Accounting & Auditing (A4) Generally Accepted Auditing Standards Update

Mark E. Dauberman, CPA, President, Mark Dauberman, CPA

Program Level: Intermediate

NASBA Field of Study: Auditing

CPE Credit: 1 hour

Come to this session to learn about the latest FASB standards and what is in the pipeline. In this session, we'll cover stock-based compensation, business combinations, revenue recognition, and fair value measurement – just to name a few.

## Controllership (C4)

### Strategic Communications in Response to a Rise in Corporate Misconduct Investigations

Derede McAlpin, Esq., Account Manager, Levick Strategic Communications

Program Level: Intermediate

NASBA Field of Study: Regulatory Ethics

CPE Credit: 1 hour

When the PCAOB was given authority to develop auditing standards for publicly held companies, the Auditing Standards Board (ASB) put a hold on projects in progress until its role was established. Since determining that it will develop and maintain auditing standards for nonpublic companies, the ASB has issued many pronouncements, including the Risk Assessment Standards. These standards, as well as recent developments in the PCAOB, will be covered.

## Personal & Professional Development (P4)

### Business Etiquette Around the Globe

Alexandra L. Miller, CPA, Owner, Alexandra L. Miller, CPA, PC

Program Level: Basic

NASBA Field of Study: Behavioral Ethics

CPE Credit: 1 hour

You no longer need to work overseas to encounter different cultures. Our local work environment often feels the effects of the new global marketplace. Whether you work in a culturally diverse setting or plan to travel, global etiquette can be an important tool. Learn some of the unique rules for traveling around the world, including those for tipping, gestures, social gatherings, greetings and much more.

## Tax (T4)

### IRS Hot Topics

Jeanne Martin, Senior Stakeholder Liaison, Internal Revenue Service

Program Level: Basic

NASBA Field of Study: Taxes

CPE Credit: 1 hour

The Stakeholder Liaison serves as an important link between the IRS and

practitioners, keeping us informed of the latest issues at the IRS that affect us and our clients. Hot topics have included proper procedures for power of attorney forms, levy compliance and Taxpayer Burden Reduction, etc. Come to this session to learn about the most current issues on the horizon, as well as how the Stakeholder Liaison office can assist you.

**5:00 - 11:00 pm**

Hospitality Suite Open

**6:00 - 7:30 pm**

ASWA Annual Business Meeting

**7:30 pm -**

Dinner (on your own)

## Wednesday, September 20

**6:30 - 8:00 am**

Continental Breakfast in Exhibit Area

**6:30 am - 5:00 pm**

Registration Open

**7:00 - 7:50 am**

### Early Bird CPE (EB2) – What You Need to Know About Asset Allocation, Modern Portfolio Theory and Investment Products

Andrew Stoltmann, Attorney, Stoltmann Law Offices, P.C.

Program Level: Intermediate

NASBA Field of Study: Specialized Knowledge and Applications

CPE Credit: 1 hour

Come to this session for an analysis of asset allocation, modern portfolio theory and investment selection for client portfolios. Mr. Stoltmann will provide an overview of crucial concepts under Modern Portfolio Theory and provide an analysis of investment products and red flags related to those investments.

**7:30 am - 1:30 pm**

Exhibit Area Open

**8:00 - 9:40 am**

Concurrent Sessions 5

## Accounting & Auditing (A5)

### Accounting & Auditing Issues for Non-Profit Organizations

Tamara Miramontes, CPA, Partner, Kafoury, Armstrong & Co.

Program Level: Basic

NASBA Field of Study: Auditing

CPE Credit: 2 hours

Designed to provide the participant with a broad overview of accounting and auditing issues for not-for-profit organizations, this course will review financial statement formats, net asset reporting, contributions, reporting "in-kind" transactions, etc. Additionally, we will discuss what a "single audit" is and when an organization needs to obtain it.

## Controllership (C5)

### Auditor Independence Rules and Engagement Letters: Considerations in Engaging Outside Accountants

Amelia Toy Rudolph, Esq., Partner, Sutherland Asbill & Brennan, LLP

Program Level: Intermediate

NASBA Field of Study: Business Law

CPE Credit: 2 hours

Preserving auditor independence is an important goal for auditor and client. Post-Sarbanes-Oxley, what additional, non-audit services can an auditor perform? Does the answer vary for public and private companies? Also, what should be considered in preparing a proposed engagement letter or reviewing its provisions? In this seminar, a lawyer with over ten years of experience representing accounting firms will discuss these aspects of engaging outside accountants.

## Personal & Professional Development (P5)

### Executive Leadership Journey: Full Dimension Leadership

Mary L. Bennett, Executive - Partner, Crowe, Chizek and Company LLC

Program Level: Overview

NASBA Field of Study: Personal Development

CPE Credit: 2 hours

This interactive session is designed to explore the often hidden or unspoken issue that many female executive leaders intuitively know is real and tangible. Are we bringing all dimensions of ourselves as people and women to our leadership roles? We will explore the personal cost of "hidden dimensions" to us as women executives. We will also discuss the tangible and intangible organizational price we are paying for those "hidden dimensions."

### Tax (T5)

#### Update and Fallout From the Domestic Production Deduction

Tim Barbour, CPA, Tax Manager, Crowe, Chizek and Company, LLC

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 2 hours

Practitioners and their clients have had a season to deal with the Domestic Production Deduction with mixed results. Come to this session for an overview of the complex deduction. Included, among other subjects, is which activities qualify, the methods available for quantifying Domestic Production Gross Receipts and related Cost of Goods Sold.

9:40 - 10:10 am - Break

10:10 - 11:50 am

Concurrent Sessions 6

### Accounting & Auditing (A6)

#### Accounting for Financial Instruments - New Standards on Servicing Rights, Hybrid Instruments and Special Purpose Entities

Linda Bergen, CPA, Vice President, Corporate Accounting Policy, Citigroup Inc.

Program Level: Intermediate

NASBA Field of Study: Accounting

CPE Credit: 2 hours

FASB has amended its standard on transfers of financial assets and issued two new standards, which permit companies to elect to report at fair value certain hybrid financial instruments and selected classes of servicing rights and servicing liabilities.

FASB continues work on a standard to clarify when an asset transfer is a sale, when a qualifying special purpose entity is needed to obtain sale accounting and when a SPE must be consolidated.

### Controllership (C6)

#### Payment Terms in International Trade

Dennis C. Bartz, Vice President and Manager, Bank of the West

Program Level: Introductory

NASBA Field of Study: Specialized Knowledge and Applications

CPE Credit: 2 hours

This introductory session is designed for those CPA's who client base includes importers and/or exporters. Session is designed for those interested in expanding their understanding of payment mechanisms utilized in International Trade. Topics include Import and Export Commercial Letters of Credit, Documentary Collections with either D/A or D/P terms, Usance Letters of Credit and Bankers Acceptances, and Standby Letters of Credit, as well ways to facilitate trade by leveraging the buyers credit through use of Letter of Credit Transfers and Authorizations to Pay.

### Personal & Professional Development (P6)

#### Preparing for Your Next Career Move

DeLynn Senna, Executive Director, Robert Half Finance & Accounting

Program Level: Overview

NASBA Field of Study: Personal Development

CPE Credit: 2 hours

Are you implementing work/life programs vs. strategies? Are you tracking the results? Learn about the latest research and trends in the marketplace on workplace flexibility and what it means to you. Come to this session to get a grip on the workplace flexibility phenomena. This session will explore the business case for flexible work arrangements, best practices and will help you develop solid strategies for your organization.

### Tax (T6)

#### Cost Segregation - Tax Savings in the Walls

Chris Hitselberger, Principal, Marshall & Stevens

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 2 hours

In today's competitive environment, finding the inspired solution for your clients can be key to their success. Increasing cash flow for building owners through accelerated depreciation of building components is one such method. Cost segregation maximizes a building's tax benefits for accelerated depreciation by identifying, classifying and segregating the property. This session will define what cost segregation looks like and take participants through the process by way of case studies and sample analysis.



11:55 am - 2:30 pm

Awards & Foundations Lunch

2:40 - 4:20 pm

Concurrent Sessions 7

### Accounting & Auditing (A7)

#### Pensions and Stock Compensation, What Now?

Amy Yimin Liu, Assistant VP Corporate Accounting Policy and Roshell D. Reid, Assistant VP Corporate Accounting Policy, Citigroup Inc

Program Level: Basic

NASBA Field of Study: Accounting

CPE Credit: 2 hours

This presentation will highlight the implications of proposed and impending changes to pension accounting. Implementation issues



surrounding FAS 123(R), Share-Based Payment, FASB's revised standard on stock compensation will also be discussed, including the basics of accounting for pensions and stock compensation.

## Controllershship (C7) Designing Flexible Work Arrangements For Your Organization

Mary L. Bennett, Executive - Partner, Crowe, Chizek and Company LLC

Program Level: Intermediate

NASBA Field of Study: Personnel/HR

CPE Credit: 2 hours

The war for accounting talent is more intense than ever before. Some of the best talent is looking for flexibility. Is there a way to take advantage of this often high potential talent while not compromising your business goals? This session will answer these questions in concept and detail. You will also gain insight into practical

solutions for launching a flexible work arrangement program targeted at talent retention, talent attraction and bottom line enhancement.

## Personal & Professional Development (P7)

### It's Not Just Pillow Talk: The Importance of Personal Communication

Denisa Jones, CPA, Finance Manager, Vaco Resources

Program Level: Basic

NASBA Field of Study: Communications

CPE Credit: 2 hours

This session will cover how personal communication is an important part of everyday living. An interactive session, participants will learn to understand the reasons why communicating on a personal level is difficult. Close personal relationships are often challenging. We will work through processes that will help each of us learn to become powerful communicators.

## Tax (T7)

### Sales and Use Tax Automation After SSTP

Jeff Greene, J.D., Executive, Crowe, Chizek and Company LLC

Program Level: Intermediate

NASBA Field of Study: Taxes

CPE Credit: 2 hours

After more than five years, the Streamlined Sales Tax Project (SSTP) became effective October 1, 2006. The Project was the effort of 44 states, the District of Columbia, local governments and members of the business community. This session will focus on sales and use tax automation options given the new environment created by the SSTP. Also included will be a review of options for calculating, reporting, and managing sales and use tax compliance and other topics.

4:20 - 4:30 pm - Break

4:30 - 5:20 pm

## Capstone Keynote Session - Leadership and Ways to Motivate

Kim Wallin, CMA, CFM, CPA, President, D K Wallin, Ltd.

Program Level: Intermediate

NASBA Field of Study: Personal Development

CPE Credit: 2 hours

Learn how to motivate people and what traits you need to develop in order to be an effective leader. You will learn that certain words you use can hold you back and how having the right or wrong attitude can have a major impact in your leadership ability even if everything else is perfect. Kim is a very dynamic and energetic speaker who will share with you some personal lessons she has learned about leadership along the way.

5:20 - 5:30 pm - Break

5:30 - 6:20 pm

## Post Conference CPE (PC1) - Human Resource Management Strategies

Vicki Greenwell, Corporate Field Manager, ADP

Program Level: Basic

NASBA Field of Study: Personnel/HR

CPE Credit: 2 hour

Come to this session to gain an understanding of the basic compliance and reporting issues required for proper HR Management. We will also explore ways to implement a formalized program through basic tools such as an employee handbook, training and development, considering cost/resource approaches and solutions to Human Resource Management.

6:20 pm

Joint National Conference Ends

\*No advanced preparation or prerequisites are required for any of these courses at the JNC Conference.

## Resources to Complement Your Learning Experience!

Each full conference registrant will receive one copy of all session handouts in a keyword searchable format on compact disc accompanied by a notepad for taking notes during educational sessions. A link to the handouts will also be available to all paid registrants to download from the Internet prior to the JNC.





Participation in the ASWA/AWSCPA Joint National Conference is limited to those registered. Full registration includes:

- Admission to all sessions (Monday, Tuesday and Wednesday) and Awards Lunch
- Access to the exhibit area
- Monday's Welcome Reception
- Daily continental breakfasts, refreshment breaks and luncheons
- Registration materials

**Please note:** The Awards Lunch event is included in the registration fee. If registrants wish to bring additional guests, the cost is \$55 per additional person and space is limited.

**The ASWA/AWSCPA Joint National Conference offers several registration options for the convenience of conference registrants:**

### On-Line Option:

You may submit your registration form through the ASWA and AWSCPA Web sites at [www.aswa.org](http://www.aswa.org) or [www.awscpa.org](http://www.awscpa.org). On these Web sites, you will find a complete registration form that will process your completed registration with a credit card payment via a secure server.

### Mail Option:

If you prefer to mail your registration with a check (or credit card information), complete the registration form and mail to:

ASWA Lockbox  
P.O. Box 826131  
Philadelphia, PA 19182-6131

### Fax Option:

You may fax your registration form with your VISA, MasterCard or American Express information to 703-506-3266, 24 hours a day, seven days a week. Registrations can not be processed without complete credit card information.

## Registration Fees

	By 8/18/06	After 8/18/06 and Onsite
ASWA or AWSCPA Member .....	\$495	\$545
Nonmember .....	\$595	\$645
One-Day* .....	\$220	\$270
Speaker— full conference** .....	\$400	\$450

Membership in ASWA or AWSCPA is individual. Member registration fees apply only to individuals holding a current membership in either organization.

The official JNC name badge is required for all sessions, social activities and exhibits. You may register in advance or onsite at the Joint National Conference.

\* One day registration includes that day's educational sessions, refreshment breaks, luncheon and handout materials. You may register for one day only; otherwise, you must register for the entire conference.

\*\* Speakers may attend the conference on the day of their presentation on a complimentary basis. Speakers who wish to register for one additional day will pay the appropriate one-day fee. Speakers who wish to attend the full conference may do so at the special "Speaker—full conference" fee listed. This special fee is available only to speakers.

### Special Note to the Disabled:

ASWA and AWSCPA wish to ensure that no individual with a disability is excluded, denied services, segregated or otherwise treated differently from other individuals because of the absence of an auxiliary aid or service. If an auxiliary aid or service identified with the Americans with Disabilities Act is required, please contact ASWA Headquarters at (703) 506-3265.

## Continuing Professional Education Hours

Select from 62 hours of CPE credit to earn up to 23 hours of credit at the Joint National Conference. Three days of sessions are offered during the meeting with topics of interest to those in public and private accounting, as well as education and government.



Attendees are responsible for determining their individual state's requirements for CPE.

ASWA and AWSCPA are registered with the National Association of State Boards of Accountancy (NASBA) as sponsors of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-2417. Web site: [www.nasba.org](http://www.nasba.org).

## Hotel Accommodations

The Joint National Conference has reserved a block of rooms for conference attendees at Bally's Las Vegas at a special rate of \$149 per night, single or double occupancy + tax. Rates are good three days prior to and three days post after the JNC, based on availability.

To reserve a room, contact Bally's Las Vegas reservations department at (800) 634-3434. Be sure to mention that you are attending the ASWA/AWSCPA Joint National Conference to receive the discounted room rate. Bally's Las Vegas will be holding the room block until Friday, August 18, 2006 at 5:00 pm Pacific Standard time. Once the room block is sold out, rooms will be on a space available basis only, so do not delay! Please note that all



reservations will require a one (1) night advance deposit per room. All non-guaranteed reservations are subject to cancellation two (2) weeks after the date the reservation is made. All major credit cards and checks are accepted for advance deposit. All advance reservation deposits are completely refundable if cancelled one (1) week prior to reservation date.

Bally's Las Vegas is located at 3645 Las Vegas Boulevard, South Las Vegas, NV 89109-4307, Tel.: 888-742-9248.

## Airport Registration

You can enjoy Bally's renowned service the moment you step off your plane. By utilizing the Caesars/Bally's hotel check-in facility at McCarran International Airport you can check into your room and receive your room key — all before leaving the airport.

The Caesars/Bally's airport check-in facility is located near Carousel One in the south half of the main baggage claim area, within close proximity of the exits from Terminals C and D. Representatives are there to assist you from 8:00 am to 11:00 pm, seven days a week.

### FEATURES:

- Expeditious check-in
- Area dining & entertainment information
- Transportation to the hotel is available via shuttle. The cost is \$6.00 per person one-way and \$11.50 per person round-trip. You may charge this to your room upon check-in at the airport.

## Roommates

Contact AWSCPA headquarters at (800) 297-2721 to inquire about sharing a room with another meeting attendee. A file will be kept of those who request roommates and you will be given those names and numbers upon request. It is up to you to actually make contact and set up rooming arrangements.

## Getting to Las Vegas

### Air

McCarran Airport is the main airport serving Las Vegas and Clark County. It is located 1 mile (1.6 km.) from the Strip, 3.5 miles (5.6 km.) from the Convention Center and 5 miles (8 km.) from downtown Las Vegas. The Las Vegas Airport is ranked among the 10 busiest airports in the world based on the amount of passenger activity, serving over 40 air carriers. With over 950 flights arriving and departing daily, McCarran International Airport offers direct flights to more than 100 U.S. cities.

### Cabs/Transportation

You shouldn't have any trouble finding a cab in town. Fares start at \$2.70, with a rate of \$1.80/mile thereafter. Operating 24 hours a day, seven days a week, an airport shuttle is available to the Strip or downtown for under \$10.

## Payment/Confirmation

All registrations must be accompanied by a check or credit card number for the full registration fee. Checks are to be made payable in U.S. funds to "JNC." Registrations will not be processed without full payment.

Advance registration will be confirmed in writing before the conference. Badges and program materials may be picked up at the Joint National Conference registration desk.

## Cancellations

Notification of cancellation must be submitted in writing to the ASWA/AWSCPA Joint National Conference headquarters. Cancellations received by Monday, August 18, 2006 will be subject to a \$100 cancellation fee. Refunds will be mailed post-conference. No refund will be made for cancellations received after Monday, August 18, 2006. Substitutions are allowed at any time but must be submitted in writing. Registrants who fail to attend the ASWA/AWSCPA Joint National Conference are responsible for full payment.

## Become an ASWA or AWSCPA Member

For information on ASWA membership, please contact ASWA headquarters at (703) 506-3265 or [aswa@aswa.org](mailto:aswa@aswa.org). Membership information is also available on ASWA's Web site: [www.aswa.org](http://www.aswa.org).

For information on AWSCPA membership, please contact AWSCPA headquarters at 1-800-AWSCPA1 or [info@awscpa.org](mailto:info@awscpa.org). Membership information is also available on AWSCPA's Web site: [www.awscpa.org](http://www.awscpa.org).

## Attire

Conference participants should wear casual business attire, defined as dress slacks or casual dress wear. No jeans, please.

## Questions

If you have any questions regarding registration, refunds, complaints or program cancellation policies, please contact either ASWA at (703) 506-3265 or AWSCPA at (800) 297-2721 or visit their respective Web sites at [www.aswa.org](http://www.aswa.org) or [www.awscpa.org](http://www.awscpa.org).

## Exhibitors and Sponsors

Exhibitors and Sponsors confirmed at press time are: Accountemps and Robert Half Finance & Accounting, AICPA, American Airlines, Axiom Solutions, Central Intelligence Agency, Federal Deposit Insurance Corporation, Federal Home Loan Bank of San Francisco, Financial Executives International, Internal Revenue Service, It's All About Me! Jewelry, Lucent Technologies, Miller Brewing Co., NAPLIA, the U.S. Securities and Exchange Commission, Wal-Mart Stores, Inc., and Washington Mutual.

Exhibiting and sponsorship opportunities are still available! Contact Javier Cuebas at ASWA headquarters, (703) 506-3265 or Fred Young at AWSCPA headquarters, (800) 297-2721 for details.

# ASWA/AWSCPA Joint National Conference Registration Form

Please print or type:

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Title \_\_\_\_\_

Company Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-mail \_\_\_\_\_

Please Circle: ASWA    AWSCPA    AICPA    Nonmember

Membership ID# \_\_\_\_\_  
(if applicable)

	By 8/18/06	After 8/18/06 and Onsite
ASWA or AWSCPA Member	<input type="checkbox"/> \$495	<input type="checkbox"/> \$545
Nonmember	<input type="checkbox"/> \$595	<input type="checkbox"/> \$645
One-Day*	<input type="checkbox"/> \$220	<input type="checkbox"/> \$270
Speaker—full conference**	<input type="checkbox"/> \$400	<input type="checkbox"/> \$450

If registering for one day only, check the day you will be attending:

Monday     Tuesday     Wednesday

## Extra Guest Tickets

# of tickets \_\_\_\_\_ Monday's Welcome Reception @ \$35

# of tickets \_\_\_\_\_ Tuesday's Luncheon @ \$55

# of tickets \_\_\_\_\_ Wednesday's Luncheon @ \$55

**TOTAL CONFERENCE FEES \$** \_\_\_\_\_

Membership in ASWA or AWSCPA is individual. Member registration fees apply only to individuals holding a current membership in either organization. The official JNC name badge is required for all sessions, social activities and exhibits. You may register in advance or onsite at the ASWA/AWSCPA Joint National Conference.

\* One day registration includes that day's educational sessions, refreshment breaks, luncheon and handout materials. You may register for one day only; otherwise you must register for the entire conference.

\*\* Speakers may attend the conference on the day of their presentation on a complimentary basis. Speakers who wish to register for one additional day will pay the appropriate one-day fee. Speakers who wish to attend the full conference may do so at the special "Speaker—full conference" rates listed. This special rate is available only to speakers.

Full conference registration for members and nonmembers includes admission to all educational sessions, exhibits, luncheons, refreshment breaks, receptions and handout materials.

## Payment Information

Registrations will be accepted with credit card information on-line at [www.aswa.org](http://www.aswa.org) or [www.awscpa.org](http://www.awscpa.org) or by fax at 703-506-3266. Completed forms with checks made payable to "JNC" should be returned to:

**ASWA Lockbox**  
**PO Box 826131**  
**Philadelphia, PA 19182-6131**

Registrations cannot be processed without full payment.

## Credit Card Information

Visa     MasterCard     American Express

Card number \_\_\_\_\_

Expiration date \_\_\_\_\_

Name on card (please print) \_\_\_\_\_

Signature \_\_\_\_\_

## Educational Sessions — Please complete.

Please refer to the conference schedule for session numbers and descriptions and indicate your CPE session selections to ensure availability and adequate seating (check no more than one session per time slot).

### Monday, September 18

1:00 – 1:50 p.m.     PRE1  
2:00 – 2:50 p.m.     PRE2  
3:00 – 3:50 p.m.     PRE3

### Tuesday, September 19

7:00 – 7:50 a.m.     EB1  
8:00 – 9:40 a.m.     A1     C1     P1     T1  
10:10 – 11:50 a.m.     A2     C2     P2     T2  
1:30 – 3:10 p.m.     A3     C3     P3     T3  
3:40- 4:30 p.m.     A4     C4     P4     T4

### Wednesday, September 20

7:00 – 7:50 a.m.     EB2  
8:00 – 9:40 a.m.     A5     C5     P5     T5  
10:10 – 11:50 a.m.     A6     C6     P6     T6  
1:30 – 3:10 p.m.     A7     C7     P7     T7  
5:30 – 6:20 p.m.     PC1

Please check if you are:     First Time Attendee

Accounting Area (please check):

Audit     Governmental Accounting  
 Education     Non-profit  
 Financial Accounting     Tax  
 Other: \_\_\_\_\_

If you are a new member, please indicate the month you became one: \_\_\_\_\_



Please indicate any special needs regarding accessibility: \_\_\_\_\_

Special Dietary Concerns/Allergies\* \_\_\_\_\_

\*At meals, please alert your server of any food allergies you have.

## Questions

Any questions regarding the program or registration, please contact:

ASWA headquarters:

Tel: 703-506-3265

Fax: 703-506-3266

E-mail: [aswa@aswa.org](mailto:aswa@aswa.org)

Web site: [www.aswa.org](http://www.aswa.org)

Or

AWSCPA headquarters:

Tel: 1-800-AWSCPA1

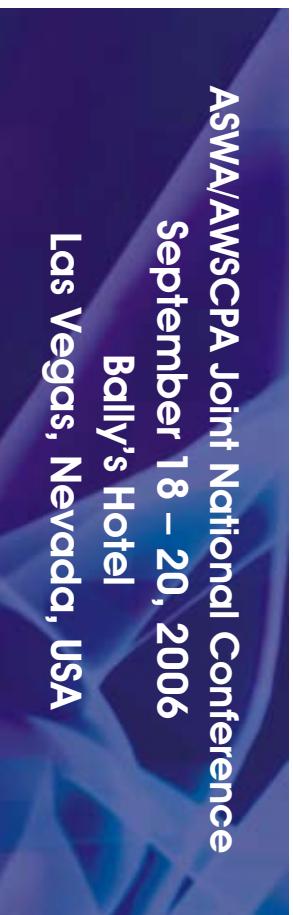
Fax: 937-222-5794

E-mail: [info@awscpa.org](mailto:info@awscpa.org)

Web site: [www.awscpa.org](http://www.awscpa.org)



Joint National Conference  
136 South Keowee Street  
Dayton, OH 45402



This brochure contains information regarding the American Society of Women Accountants/American Woman's Society of Certified Public Accountants' Joint National Conference. Please circulate to the appropriate financial professionals within your organization. If not deliverable to addressee, please route to your organization's accountant, treasurer or controller.

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