





THE MONTHLY BALANCE SHEET

Volume 35, Number 12

June 2010

June Events

We have a fun filled evening scheduled for our annual charter renewal. We will be honoring the AWSCPA Houston Affiliate Past Presidents, awarding four scholarships, hosting the National AWSCPA Board, recognizing the Local and National 2009-2010 officers and committee chairs, inducting the Local and National 2010-2011 officers and committee chairs, and inducting Wendy Lewis as the 2010-2011 AWSCPA National President. We will also be hosting additional CPE, social, and networking events with the National Board on the following Friday and Saturday. Please see our events below.

Event:	Charter Renewal: "High Tea in Texas"	Museum Fun Night followed by Dinner	Cheap CPE and New Member Orientation	Girls Night Out Astros vs. Rangers
Date:	Thursday, June 17, 2010	Friday, June 18, 2010	Saturday, June 19, 2010	Saturday, June 19, 2010
Time:	6pm - 9pm	4pm - 6pm dinner following	9am - 12pm	6pm
Location:	Ouisie's Table 3939 San Felipe Houston, TX 77027 713-528-2264 	Museum of Natural Science 1 Hermann Circle Dr Houston, TX 77030 713-639-4629 Canyon Café 5000 Westheimer Road Houston, TX 77056 713-629-5565	1330 Post Oak Blvd. Houston, TX 77056	Minute Maid Park 501 Crawford Street Houston, TX 77002 
Attire:	Tea party - dresses and hats welcome		Come as you are	
CPE Credit:	1 hour <i>Lessons In Leadership</i> Speakers: Frances Weatherly, Elizabeth Pozzi, Jane Tillinghast, and Mary Cheaney	None	3 hours <i>Establishing professional and smaller goal specific organizations, obtaining and retaining members, and how to use corporate sponsors.</i>	None
Sponsor Number:	000052	n/a	000052	n/a
Level:	Basic, no prerequisites required	n/a	Basic, no prerequisites required	n/a
Price:	AWSCPA Members \$50 Non-Members \$55 (dinner included)	See included corporate coupon rates. Please bring cash for shared bill at dinner.	\$15 (continental breakfast included)	Adult ticket \$50 (meal not included)
Reservation Deadline:	Friday, June 11, 2010	Reservations appreciated by Friday, June 11, 2010	Friday, June 11, 2010	Monday, June 7, 2010
Reservations:	awscpa-mtg@earthlink.net or www.awscpa.org/Houston (credit cards accepted)	wendy@jrsmithco.com	awscpa-mtg@earthlink.net or www.awscpa.org/Houston (credit cards accepted)	wendy@jrsmithco.com
	If you make a reservation and do not attend, you must pay anyway. We pay for all meals reserved regardless of whether they are used.		If you make a reservation and do not attend, you must pay anyway. We pay for all meals reserved regardless of whether they are used.	

President's Letter



For the last several months, I have highlighted some of our members. This month I would like to highlight Wendy Lewis. Wendy has been described as flexible, adaptable, talented, creative, classy, sophisticated and charming.



Wendy knows how to take on a job and get it done in an organized and efficient manner. It is no surprise that with all of these talents that Wendy has served in so many different capacities at both the local affiliate and on the national level. It will not surprise you to learn all the positions that Wendy has held at the local affiliate and national level:

1993/1994	Program Chair
1994/1995	Arrangements Chair
1995/1996	Vice President
1996/1997	President
1997/1998	Newsletter Editor & Ex Officio
1998/1999	Program Chair & Scholarship Chair
2006/2007	National Director West
2007/2008	National Director West Houston Affiliate Fall Leadership Chair
2008/2009	National V/P Member Services
2009/2010	National President Elect Houston Affiliate Fall Leadership Chair Houston Affiliate Annual Seminar Co-chair



In a professional capacity, Wendy is the Chief Financial Officer for Jim R Smith who owns and manages over 2,000,000 square feet of lease space in shopping centers throughout Houston. Wendy's duties encompass human resource, payroll functions, day-to-day financial operations, financial reporting and lender relations, tenant contracts, tax preparation and anything else her employer wants her to handle. With so much expertise, it is no wonder that Wendy has contributed so much to our affiliate.

Along with her professional accomplishments, Wendy has been active in charitable and civic activities. She is active in her church, St. Thomas Presbyterian Church. She has served as president of her church choir, as ruling elder, and as a member of various church committees and participated in various mission projects. She served on her homeowners association for over 12 years.

On a more personal note, Wendy has been one of my right hands during my year as president. She has served as a "temporary" board member *all year long*. She has shared ideas, encouraged me, worked hours on many of our events, and been my sounding board. In spite of her husband becoming seriously ill last fall, Wendy still chaired the annual fall leadership conference. She is determined and tenacious which frankly, I find to be admirable qualities. Wendy is always ready to take charge of a project, but she has also been willing to follow my lead as President.

www.awscpa.org/Houston



Wendy is service oriented. She seeks to serve those around her whether it is her family or AWSCPA family or her employer. She is not someone you have to talk into accepting a volunteer position, but someone you have to talk into delegating the work to someone else. Wendy has a ready smile and lots of stories about her cats!!

When you add up all of Wendy's qualities both personally and professionally, she represents all the American Woman's Society of CPA's stands for.

In case you cannot tell by now, Wendy, we are very proud to have you represent us not only locally but also nationally. Congratulations on your appointment as the National President!! We are here to support you in any way we can!!

Cynthia Cox

2009 - 2010 President
AWSCPA Houston Affiliate

Upcoming Events Calendar

Date	Event	Hrs of CPE
July 20, 2010	Luncheon CPE meeting: Managing Through Change sponsored by Robert Half Management Resources	1
July 22, 2010	Planning Retreat	n/a
July 26, 2010	Federation of Houston Professional Women Meeting: "Introducing the 2010 Women of Excellence" www.fhpw.org	n/a
August 19, 2010	Women Succeeding as CPAs Speaker: Kathy Ploch, Immediate Past President, Houston CPA Society	1
September 11, 2010	Woman of Excellence Gala AWSCPA Honoree: Cynthia Cox Details at http://www.fhpw.org/women_of_excellence.html	n/a
September 16, 2010	Taxes on Overseas Income Speaker: Nina Patel, KPMG	1
September 27 - 29, 2010	AWSCPA & ASWA Joint National Conference Nashville, Tennessee Details at http://awscpa.org/2010conference/index.php	TBD
October 2010	Mini Seminar at HBU	2
November 18, 2010	TBD	1



Please email the Arrangements Chairs at awscpa-mtg@earthlink.net to make your reservations or register online by credit card payment at www.awscpa.org/houston.

www.awscpa.org/Houston

theHoustonMuseumofnaturalscience

CPV/CMK

Corporate Discount Coupon

Exchange this corporate discount coupon at the Museum Box Office and receive your corporate rate to any of the following:

Exhibition	Dates	Regular Price	Corporate Rate
Fabergé: Imperial Jeweler to the Tsars + Exhibit Hall	11/13/09 - 07/25/10	\$22	\$12
Magic! + Exhibit Hall	02/26/10 - 09/06/10	\$28	\$20
HMNS Exhibit Halls at "SUGARLAND" 281-313-2277	No expiration	\$12	\$5
HMNS Exhibit Halls	No expiration	\$15	\$7
Wortham IMAX® Theatre 2D & 3D, 45 min films	No expiration	\$11	\$8
Cockrell Butterfly Center	No expiration	\$8	\$6
Burke Baker Planetarium	No expiration	\$8	\$6
Archaeopteryx: Icon of Evolution + Exhibit Hall	04/23/10 - 09/06/10	\$15	\$7
Mixers & Elixirs	Fri Nights, 6/18 - 8/13 6pm–10pm (Except 7/2)	\$17	\$15

Only one coupon needed per group.

Must be exchanged for tickets | Not valid with any other offers or special engagements | Prices subject to change

One Hermann Circle Drive · Houston, TX 77030 · www.hmns.org

FOR A SHORTER LINE AT THE MAIN MUSEUM, PLEASE GO TO THE WINDOWS MARKED "CORPORATE/MEMBERS"
 Please call 713.639.4629 for ticket info and scheduling. Please reference coupon code in top left corner when scheduling. Advanced Reservations Recommended.

Special Events

Fabergé: Imperial Jeweler to the Tsars + Exhibit Hall: 11/13/09 - 07/25/10

Marvel at exquisite objects produced by the Fabergé workshop at its peak, including personal gifts to the Tsar and Tsarina, an extravagant tiara, magnificent "fire-screen" picture frame, and the famed Nobel Ice Egg, a stunning piece that is one of the few Imperial-styled eggs in private hands. The jewelry, clocks, picture frames, boxes and eggs in this collection were thoughtfully selected to exemplify extraordinary materials and workmanship.

Magic! + Exhibit Hall: 02/26/10 - 09/06/10

With a touch of hocus-pocus and a dash of abracadabra, the Houston Museum of Natural Science pulls a spectacular new exhibition out of its hat—Magic: The Science of Wonder. The extraordinary exhibit examines how science and magic are intertwined, tapping into our universal desire to know "How does that work?" Magic is the perfect subject to inspire people of all ages—especially kids—to learn about the science behind the magic, and the world around them.

Archaeopteryx: Icon of Evolution + Exhibit Hall: 04/23/10 - 09/06/10

Most scientists believe that birds evolved from small theropod dinosaurs. The key step was the development of feathers, turning animals that could walk or climb into animals that could fly. Archaeopteryx, which lived over 150 million years ago, is a classic example of an evolutionary link between two groups of animals.

Mixers & Elixirs: Fri Nights, 6/18 - 8/13 6pm–10pm (Except 7/2)

Start the evening out right in the Grand Entry Hall at 6 p.m. with a live DJ and a cocktail. Doors open at 7 p.m. for the live band, dancing under the dinosaurs, cash bar, and complimentary appetizers. 6/18 - Mango Punch, 6/25 - Molly & the Ringwalds, 7/9 and 7/16 - Grupo Batacha, 7/23 - Grady Gaines & the Texas Upsetters, 7/30 - Yelba & Latin Fire, 8/6 - The Chromatics, 8/13 - Grupo Ka-Che

FOR MUSEUM USE ONLY			
QUAN # _____	SI _____	DR _____	TR# _____