



AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Inland Counties Affiliate Newsletter – January Two Thousand Five

Board of Directors

President

Tammy Beverage

tbeverage@idyllwildarts.org

Vice President

Hospitality / Programs

Andrea Scott

(909) 648-3179

Andrea_awscca@yahoo.com

Secretary

Barbara Bowlby

(909) 945-2292

Barbara.bowlby@roberthalf.com

Treasurer

Rita Hanson

(909) 983-3364

rita@h-mcpas.com

Membership

Ronda Shutt

(909) 683-0672 Ext.2368

rkshutt@yahoo.com

Newsletter/Publicity/Website

Emily Valencia

(909) 624-1857

emilyvalencia@verizon.net

Scholarships

Tina Virgen

(909) 793-2431 Ext. 1320

tvirgen@smc-cpas.com

Past President

Cheryl Meils

(760) 325-9663

Cheryl@lynnebushore.com

The holiday season is past new opportunities and us and experiences await us in 2005. Some of us have tax season looming around the corner, which is a good thing once it's over. As we enjoy our new year we should reflect on how we can be better people as well as realize how fortunate we are. The tsunami tragedy should instill a greater sense of appreciation in those of us who have homes, families, and jobs regardless of how imperfect we may think they all are.

The December holiday party went very well. The food was great and all had a good time. The turnout was lower than in 2003 and I hope to further build our membership participation in both our socials and technical meetings. That said, I apologize for not being able to attend our January CPE meeting because I really want to go. Unfortunately, I had made plans to go to San Diego that I cannot change. We have a great eight-hour session plans with several modules. I will be presenting a two-hour module in February and look forward to seeing a good turnout.

Tammy Beverage

**AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS
Inland Counties Affiliate Newsletter – November 2004**

**Minutes
November 11, 2004**

President Tammy Beverage called meeting to order at 7:10 pm. Tammy also introduced our speaker, Robert Cullen, president of Cullen Financial Services.

New Business:

Rita Hansen has volunteered to be our new Treasurer, since Del Anderson, the current Treasurer is moving to Wisconsin. We will miss her in our chapter. She has been a great asset.

Andrea Scott, currently in charge of Hospitality/Programs has accepted a position with a pharmaceutical firm with a territory on the West side of Los Angeles. She will be going to New Jersey for training and moving her residence to the West side. We will miss her in our chapter. She has done an outstanding job.

Treasurers Report:

Present balance Unrestricted \$5,098.25, Restricted \$1,958.74. We ended the fiscal year 2003/04 with a surplus of \$861. This was attributed to our increase in meeting charge and an increase in attendance. Treasurers Report was approved as was listed in minutes from the October meeting.

Old Business:

All day CPE seminar planned for 1/22/05 with the location planned for Rita Hanson's professional building in a new restaurant on the bottom floor called The Jazz Club.

Self-introductions of members were made, and then dinner was served.

Robert Cullen, Registered Investment Advisor gave an excellent presentation on the needs of elderly clients and their families.

December Holiday meeting was at the San Bernardino Hilton. There was a good turnout and we all had a fun time. No minutes were taken for December due the Holiday Party.

Meeting adjourned at 8:40 pm.

Respectfully submitted,

Barbara S. Bowlby

Happy New Year!

AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Inland Counties Affiliate Newsletter – January Two Thousand Five

Announcements:

Congratulations! Congratulations! Congratulations!

Congratulations to Rita Hanson. Rita is a proud grandma two wonderful twin babies. Many thanks to our new Treasurer for coordinating an 8-hour CPE for January. We have a great line up of professionals that will be giving of their time to come speak. Below is special flyer on the event. The date is January 22, 2005 and the place is the professional building where Rita Hanson's Firm is located in Ontario at a brand new Restaurant called The Jazz Club in their banquet room. The cost will be \$50.00. And this includes lunch.

Congratulations to Emily Valencia, who has accepted a position at Whyte, Schubert & Associates.

Job Announcements:

Robert Half Finance and Accounting has many excellent openings for CPAs in public accounting and private industry. Please contact Barbara Bowlby or Laurie Ball at 909-945-2292 or Barbara.bowlby@roberthalf.com or laurie.ball@roberthalf.com to be considered for these positions.

If you have any suggestions, or announcements please send them to Emily Valencia. The website address is: The URL is: www.awscpa.org/inlandcounties (no space between the name).



AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Inland Counties Affiliate Newsletter – January Two Thousand Five

**This Month's Meeting Will Be Saturday January 22, 2005
The Inland Counties AWSCPA Is Offering An 8-Hour CPE
Topics Include:**

**The Role of a Departmental Change Agent:
Assuring A Smooth Transition From Previous Operating Environments to
More Robust Systems.**

Maximizing Depreciation Using Cost Segregation Studies

Cost Segregation Applied.

Personal Financial Planning.

Living Trusts Issues Related To Individuals as well as LLCs.

2-Hour Module On Delegation

**Also, In The Process Of Tentatively Including: UPDATE ON-New Tax Laws, Tax
Planning, Tax Preparation And Consulting.**

Date: Saturday January 22, 2005

Time: 8:30 – 5:30

The Cost is \$50.00 This Includes Lunch.

Registration 8:00-8:30 am

**Place: The Jazz Club
1131 W. 6th Street
Ontario, CA 91762**

**Coming from the San Bernardino area take the I-10 Freeway West towards
Los Angeles. Take The Mountain Ave. Exit turn Left on Mountain Ave., and
then make a right on 6th Street. The professional building is on the Left hand
side of the street.**

**Coming from the Los Angeles or Orange County area take the I-10 Freeway
East towards San Bernardino. Take the Mountain Ave. Exit, turn Right on
Mountain Ave., and then Right on 6th Street, The professional building is on
the Left hand side of the street.**

(Please See Attachment for Speaker Names and Biographies.)

AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Inland Counties Affiliate Newsletter – January Two Thousand Five

Please R.S.V.P. by Monday January 17, 2005

Lunch Choices Are:

- 1) To Be Announced
- 2)
- 3)

AWSCPA RSVP

Month of Meeting: January 2005

RSVP To: Emily Valencia (909) 624-1857 or emilyvalencia@verizon.net

Members and Guests: Number attending at \$50.00_____

Students: Number attending at \$ 25.00_____

Name _____

Mailing Address _____

Dinner Selection _____

Please RSVP to:

**Emily Valencia (909) 624-1857
emilyvalencia@verizon.net**

Happy New Year!

AMERICAN WOMAN'S SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Inland Counties Affiliate Newsletter – January Two Thousand Five

AWSCPA 2004/2005 Calendar of Meetings

Date	Location	Coordinator	Topic/Speaker
9/09/04	West	Jennifer Starbuck Rita Hanson	Jennifer Starbuck will be speaking on: "Goal Setting and Career Planning."
10/07/04	East	Andrea Scott	Professionalism
11/11/04	West	Kelly McMenomy	Medicare/MediCal Qualification 12/09/04
	East	Ronda Shutt	Holiday Social
1/22/05	West	Rita Hansen/ Emily Valencia	8-Hour CPE (See Flyer)
2/10/05	East	Tammy Beverage	Delegation 2 hour CPE (Speaker to be announced)
March 2005			NO MEETING
April 2005			NO MEETING
5/12/05	West	Ginger Simonton	Elderly Fraud (Speaker to be announced)
6/02/05	East	Barbara Bowlby	(Don Driftmier, CPA

Partner Vavrinek
Trine and Day. Also, the **Newest Appointee to the State Board of Accountancy.**) Will be speaking on: What is happening in Sacramento that is affecting the accounting profession and how the State Board of Accountancy works.)