



July 2010

AWSCPA NEWSLETTER

July Speaker Presentation

**Lisa M. Anderson, CPA
Weikel Johnson Parris & Rouse, PLLP
Presenting
“Business Valuation Overview”**

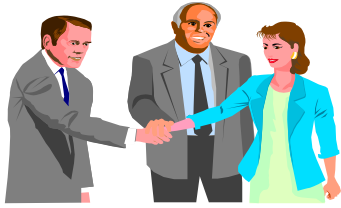
Lisa M. Anderson earned both her B.S.B.A in Accounting and M.S. in Tax degrees from the University of Tulsa. She has over 14 years experience in public accounting with experience in tax compliance and consulting for corporate, partnership and individual income tax. She began her career at Ernst & Young in tax compliance, was an assistant tax manager for a publicly held company, and was an associate at a local public accounting firm specializing in income tax, business valuation and litigation support.

Lisa was the first woman in Tulsa to receive the Accredited in Business Valuation designation by the American Institute of CPA’s. She has performed Business Valuations in connection with matrimonial and shareholder litigation, for estate and gift tax compliance and planning purposes and for mergers and acquisitions.

Lisa recently received the Certified in Financial Forensics credential given by the American Institute of CPA’s and has also earned the Certified Divorce Financial Analyst designation. Her litigation experience includes family law, personal and business economic damages, stakeholder disputes, business valuations, fraud investigations and insolvency. She has testified in both state and federal court and has completed Family & Divorce Mediation training.

In addition to her many professional organization memberships, Lisa has served in various leadership capacities for the Oklahoma Society of CPA’s, including her current role as Treasurer. She was one of twenty Oklahoma CPA’s selected in the inaugural class of OSCPA Trailblazers and was awarded the 2010 Tulsa Chapter OSCPA Distinguished CPA Award.

She has prepared and given presentations on topics such as Business Valuation and Tax Consequences of Divorce to both professional and civic organizations, and has been involved both in the planning and as a presenter for the annual Tulsa Women’s Financial Freedom Conference.



AWSCPA OF OKLAHOMA GREEN COUNTRY
AFFILIATE OF AMERICAN WOMEN SOCIETY OF CPA'S

July 2010 LUNCHEON MEETING

“Business Valuation Overview”

Presented by Lisa M. Anderson, CPA

July 22, 2010

11:30- 1:00 PM

TiAmo Italian Ristorante
6024 S. Sheridan Road

\$18 Members / \$25 Nonmembers

Please RSVP (with lunch selection) by 5:00 p.m., Tuesday, July 27, 2010.

Linguini Bolognese (meatballs)

Or

Penne Toscana (chicken, artichoke, olive, garlic in alfredo sauce)

Or

Spinach Salad with Grilled Chicken

(Entrees include bruschetta, soup or salad, dessert and drink)

RECOMMENDED FOR ONE HOUR CPE

LEVEL OF KNOWLEDGE: BASIC

PREREQUISITES: NONE

**ALL UNFILLED RESERVATIONS WILL BE BILLED DUE TO THE FACT THAT
AWSCPA WILL BE BILLED FOR YOUR RESERVATION BY THE RESTAURANT
(Cancellation deadline 5:00 p.m., Tuesday July 27, 2010)**

To make reservations, please contact Sheri Brenner by email or phone. Her email address is sheri.brenner@willbros.com and her phone number is 499-3741. Please reference the AWSCPA luncheon.



DATES TO REMEMBER

August 26, 2010 AWSCPA Luncheon
September 23, 2010 AWSCPA Luncheon

President	Marilyn Pinney	mpinney@edcpub.com	622-4522
Treasurer	Debbie Clegg	debbie.clegg@williams.com	Ext 118
Arrangements	Sheri Brenner	sheri.brenner@willbros.com	573-2173
Newsletter/Publicity	Sheri Rosson	sheri.rosson@williams.com	499-3741
			573-2092