



September 2009

AWSCPA NEWSLETTER



September Speaker Presentation

Cassandra L. Wilson, CLU, ChFC, Mass Mutual Financial Group
Presenting
“Life Care Planning for Families of Special Needs Children”

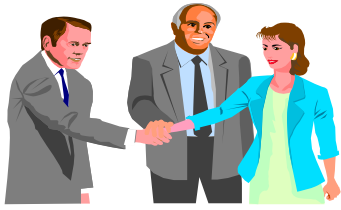


Cassandra L. Wilson, CLU, ChFC
Special Care Planner
620 N. Robinson, Suite 201
Oklahoma City, OK 73102
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405-760-3188 cell
405-270-8070 fax

A native Oklahoman, Cassie Wilson has over 22 years in the financial services industry. Currently an agent for Mass Mutual Financial Group, she operates a successful financial planning business in downtown Oklahoma City. After intensive training, Cassie has received the designation as a Special Care Planner. Through this training, Cassie can help Oklahoma families with special needs children address their unique financial planning needs.

She is also certified as a Certified Life Underwriter (CLU) and a Chartered Financial Consultant (ChFC). Both are received after an extensive study of tax concepts related to insurance, retirement planning and investment services for small business owners and professionals. Cassie helps her clients develop wealth accumulation and protection strategies.

Cassie attended the University of Oklahoma where she received a BA in French and an MBA in Finance. She is very active in the Oklahoma City community. Cassie is a member of American Society of Financial Service Professionals, National Association of Insurance Advisors, a member of The American Heart Association's Go Red for Women Executive Leadership Team, a Leadership OKC alumnus and Business Women's Golf Association.



AWSCPA OF OKLAHOMA GREEN COUNTRY

AFFILIATE OF AMERICAN WOMEN SOCIETY OF CPA'S

September 2009 LUNCHEON MEETING

“Life Care Planning for Families of Special Needs Children”

Presented by Cassandra L. Wilson, CLU, ChFC

September 24, 2009

11:30- 1:00 PM

TiAmo Italian Ristorante
6024 S. Sheridan Road

\$18 Members / \$25 Nonmembers

Please RSVP (with lunch selection) by 5:00 p.m., Tuesday, September 22, 2009.

Cannelloni with beef and red and white sauces

Or

Penne paesana with chicken and vegetables in an alfredo sauce

Or

Ti Amo Insalada (Salad accented with bruschetta & grilled chicken)

(Entrees include bruschetta, soup or salad, dessert and drink)

RECOMMENDED FOR ONE HOUR CPE

LEVEL OF KNOWLEDGE: BASIC

PREREQUISITES: NONE

**ALL UNFILLED RESERVATIONS WILL BE BILLED DUE TO THE FACT THAT
AWSCPA WILL BE BILLED FOR YOUR RESERVATION BY THE RESTAURANT
(Cancellation deadline 5:00 p.m., Tuesday September 22, 2009)**

To make reservations, please contact Sheri Brenner by email or phone. Her email address is sheri.brenner@willbros.com and her phone number is 499-3741. Please reference the AWSCPA luncheon.



DATES TO REMEMBER

October 22, 2009 AWSCPA Luncheon

President	Sheri Brenner	sheri.brenner@willbros.com	499-3741
Treasurer	Debbie Clegg	debbie.clegg@williams.com	573-2173
Arrangements	Sheri Brenner	sheri.brenner@willbros.com	499-3741
Newsletter/Publicity	Sheri Rosson	sheri.rosson@williams.com	573-2092

