



American Woman's Society of CPA's  
Tucson Affiliate  
& Arizona Women's Law Association  
Present

A JOINT TAX LITIGATION SEMINAR  
Friday, November 15, 2002

**LOCATION:** El Parador  
2744 E. Broadway

**TIME:**

Registration	7:00 a.m. - 7:30 a.m.
Breakfast Buffet	7:30 a.m. - 8:00 a.m.
Session I	8:00 a.m. - 9:50 a.m.
	Getting Down to Brass Tax! Exploring Taxation Issues in Domestic Relations
Session II	10:10 a.m. - 12:00 p.m.
	Choice of Forum in Civil Tax Cases Tax Court Versus District Court Offers in Compromise Installment Agreements Innocent Spouse Relief

<b>COST:</b>	Members of AWSCPA <u>and AWLA</u>	<u>Nonmembers</u>
	If Prepaid by <b>10/31/02</b>	\$ 75
Paid after <b>10/31/02</b>	\$ 80	\$100

Price includes breakfast buffet and coffee/tea/soda at break.  
**Advance registration required.**

**CPE:** This seminar is recommended for four (4) hours of CPE

**CONTACT:** For questions call Coleen Fletcher or Kelly Crandall at 886-3181

**SPEAKERS:**

Kevin Yeanoplos, CPA, ABV & Don Drysdale, CPA, ABV	- <i>Getting Down to Brass Tax!</i> & - <i>Exploring Taxation Issues in Domestic Relations</i>
Susan Freund, Attorney	- <i>Choice of Forum in Civil Tax Cases &amp; Tax Court Versus District Court</i>
Debbie Hernandez, Attorney	- <i>Offers in Compromise Installment Agreements &amp; Innocent Spouse Relief</i>

## TOPICS

### **Getting Down To Brass Tax! Exploring Taxation Issues in Domestic Relations**

OK, so you know the difference between child support and alimony....or do you? And, what exactly is “depreciation recapture”? What is an “alimony trust”? Are legal fees deductible? In this informative session, Mr. Yeanoplos and Mr. Drysdale will answer these questions and many others. Come join as we discuss the lowdown on how the Internal Revenue Service looks at the many taxation issues related to domestic relations.

### **Choice of Forum in Civil Tax Cases & Tax Court Versus District Court**

What happens when you go to litigation over a tax case? When and how is the outcome made? Where will the case be heard, tax court or district court? Ms. Freund will discuss these issues and give us examples of her experiences.

### **Offers in Compromise, Installment Agreements & Innocent Spouse Relief**

Ms. Hernandez will be providing a brief overview of each of these important ways to avoid litigation and how they affect us as attorneys and accountants, and how they affect our clients. Debbie is an expert speaker in these areas so come prepared to learn.

## ABOUT OUR SPEAKERS

**Kevin R. Yeanoplos, CPA, ABV** is the managing member of Yeanoplos Drysdale Group, PLLC, a firm with offices in Tucson Arizona and Salt Lake City Utah that specializes in the areas of business valuation, financial analysis and litigation support services. Mr. Yeanoplos has extensive experience, having valued over 750 businesses for a variety of purposes, including litigation, gift and estate taxes, mergers and acquisitions and ESOP’s.

Mr. Yeanoplos has considerable experience in lecturing to professionals on the topics of valuations of closely held businesses, applied finance and financial analysis issues and theory. Mr. Yeanoplos graduated Magna Cum Laude from the University of Utah where he received his Bachelor of Science degree in Accounting.

**Don M. Drysdale, CPA, ABV** is also a member with Yeanoplos Drysdale Group, PLLC. Mr. Drysdale has extensive experience in valuing businesses for a variety of purposes, including litigation, gift and estate taxes, employee stock ownership plans and mergers and acquisitions. Mr. Drysdale is a member of the American Institute of Certified Public Accountants and many other professional organizations and has served on the 2000 and 2001 Annual Business Valuation Conference Virtual Committees.

Mr. Drysdale is a CPA Accredited in Business Valuation, holding a CPA license in both Arizona and Utah. He has lectured and given presentations on the subject of business valuation for various groups including the University of Arizona, Weber State University, the UACPA, the Society of Louisiana CPAs and the Financial Consulting Group. Mr. Drysdale graduated from Weber State University where he received his Bachelor of Arts degree in Accounting.

**Susan M. Freund** is a partner in the Tucson law firm of Slosser, Hudgins, Struse & Freund, PLC. She received her BA in Economics from Moravian College, her MBA (Summa Cum Laude) from Monmouth College and her JD (with Distinction) from the University of Arizona where she was awarded the Order of the Coif. She received her LLM in Taxation from New York University. Ms. Freund was admitted to the State Bar of Arizona in 1978. Prior to attending law school, she was employed as a field agent for the Internal Revenue Service. Subsequent to law school, she served as an Attorney-Advisor to Judge Cynthia H. Hall of the US Tax Court from 1978-1980. Since 1978, her practice has been concentrated in the areas of tax, estate planning, corporate and general business law. Ms. Freund is a certified tax specialist and a member of the Tax Sections of the American Bar Association and State Bar of Arizona. She was honored as an outstanding graduate by the University of Arizona College of Law and was voted to the Best Lawyers of America. Ms. Freund is immediate past chairperson of the State Bar of Arizona Tax Section Executive Council, a member of the Southern Arizona Estate Planning Council, a member of the Arizona Women’s Law Association, a member of Women in Tax & Finance and a member, advisory council, of

Raising Special Kids.

**Debbie K. Hernandez** is an attorney in the law firm of Snell & Wilmer, LLP, with offices in Tucson and Phoenix Arizona, Denver Colorado, Irvine California, Las Vegas Nevada and Salt Lake City Utah. Ms. Hernandez practices in the areas of international, federal, state and local taxation for individual, business and non-profit clients in various planning and tax controversy matters. She received her B.A. degree from West Texas State University, her J.D. degree from the University of Arizona College of Law and her L.L.M. degree in taxation, from New York University Law School. She has previous lecture experience on estate and trust administration, estate planning, asset protection planning and joint venture planning. Ms. Hernandez is a member of the State Bar of Arizona (Tax Section Executive Council) and the American (Tax Section) and Pima County Bar Associations.

## **REGISTRATION INFORMATION**

Complete the Seminar Registration Form on the last page of this flyer and mail, along with your payment to:

***Hammel and Company, P.C.***  
***Att: Coleen Fletcher or Kelly Crandall***  
***5656 E. Grant Road, Suite 200***  
***Tucson, AZ 85712***

Please make your check payable to: **AWSCPA of Tucson**. Final Deadline for registration is **Monday, November 11, 2002**.

### **AMERICAN WOMAN'S SOCIETY OF CPA'S TUCSON AFFILIATE**

The American Woman's Society of Certified Public Accountants (AWSCPA) is a national organization dedicated to advancing the professional interests and careers of women certified public accountants. AWSCPA offers in-depth support in five important areas: advocacy, networking, leadership training, education, and public awareness. Full membership is available to anyone who holds a valid CPA certificate. Associate membership is available to all who have passed the CPA examination and are in the process of completing their certification requirements. Professional and student subscriptions are available for the Friends Program for those working towards certification, or those pursuing degrees in the accounting program.

If you are interested in hearing more about the local affiliate or joining our organization, please contact Lori Hoby (621-1993), Tucson affiliate Vice President of Membership.



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**Name:** \_\_\_\_\_

**Affiliation (check one):**

\_\_\_\_\_ **AWSCPA Member**  
\_\_\_\_\_ **AWLA Member**  
\_\_\_\_\_ **Nonmember**

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**E-Mail:** \_\_\_\_\_

