



Tucson Affiliate April 2005 Meeting Notice and Newsletter

Monthly Meeting: Wednesday April 27, 2005

Topic: Smart Women Finish Rich
(Based on the book by David Bach)
Presented By
Susan Alvarez and Debbie Coyle
Financial Advisors

You cannot "afford" to miss this!

What **YOU** will learn...this is why **YOU** should attend...bring a **SMART** friend!

- ✓ How the book has helped real women make **positive** changes in their lives
- ✓ The five greatest myths about **women and money**
- ✓ How to get your finances at home **organized** in less than an hour
- ✓ How to raise **money smart kids**
- ✓ The seven steps to **achieving financial security**
- ✓ **Why you deserve a raise and how you can get one this month**
- ✓ **Plus much more!**

Susanna Alvarez, Financial Advisor, and Debbie Coyle, Certified Financial Planner joined the Morgan Stanley Tucson office in 2001 and 2000. Susanna and Debbie provide comprehensive financial planning services for their clients. They develop close relationships in order to fully assist in helping clients meet their short and long-term financial goals. They enjoy working with women and providing tools such as those highlighted in "Smart Women Finish Rich", by David Bach.

Join us, bring a friend for a great lunch and 1 great hour of CPE

Smart Women Finish Rich

Date and Time: Wednesday, April 27, 2005

11:30 am (check in), 12:00-1:30 pm (lunch and meeting)

Cost: \$25.00 – includes lunch and 1 hr CPE

Non-members welcome

Place: Bluepoint Kitchen and Bar, in the La Encantada Shopping Center at Campbell and Skyline

Choose one:

- 1) Blackened **Shrimp** Fettuccine Alfredo - tossed with tomatoes and fresh spinach
- 2) Blackened **Mahi Mahi** Sandwich- charred tomato and mango salsa with remoulade
- 3) Grilled Chicken Caesar **Salad** -with cup of New England Clam Chowder

Reservations: RSVP with your menu selection to Sara Tomchin:

Email: tomchins@cox.net

Phone: 887-7039 (ext104)

Note: Participants who sign up but are unable to attend will be billed unless they notify Sara of the cancellation 24 hours in advance of the luncheon.

President's Message

By Kelly Crandall, CPA

With tax season behind us, it's time to get back into the world – **networking** with peers, catching up on **CPE**, and just **getting out** of our stuffy offices. Sounds like the perfect time to go to an AWSCPA **luncheon**!! There could not be a better topic...after spending 2 1/2 months helping your clients with their financial issues, **take a break** to learn how to improve your own **finances**. We'll see you there!

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By Anne Hoff, CPA

The “Other” Taxes Surface, Thanks to Pam Reinke, Principal Auditor, City of Tucson

On March 23, Pam Reinke, Principal Auditor for the City of Tucson, presented us with a summary of important local taxes and useful references. Here’s what Pam wants to make sure we remember:

1. Every business in Tucson must have a license, either business privilege, occupational, or both. (The “privilege” tax burden is on the retailer, not the purchaser.)
2. File your reports timely, even if you can’t pay right away, in order to avoid penalties. (By the way, did you know that if one entity pays the mortgage, RE tax, or CAMS on behalf of another entity, that is considered imputed rental income to the latter? And privilege tax is due!)
3. The City Audit staff is always available to answer your questions. And remember, if you’re chosen for an audit, you may elect to have a multi-jurisdictional audit, just to get everything taken care of at once!

Thank you, Pam!

Welcome to AWSCPA!

AWSCPA is dedicated to serving all women CPAs. As a member of this national organization, you will find yourself in a **supportive environment** with valuable resources to help you achieve your **personal and professional goals**. You will also find rewarding opportunities for **leadership, networking and education**.

MEMBERSHIP QUALIFICATIONS

Membership in the AWSCPA is open to **all individuals (male and female)** who are or who are **aspiring to become Certified Public Accountants**.

READY TO JOIN?

If you would like more information and a membership application, please contact Anne Hoff (annehoff@earthlink.net) or Lynnae Fritz (lfritz@bfcocpas.com). You may also speak to any board member at our monthly luncheons.

ALREADY A MEMBER?

Let your associates know how valuable your AWSCPA membership has been to you! Just a reminder, when you renew your annual dues, **please be sure to include the Affiliate Fee of \$30** for your local group. This fee enables us to continue providing high quality programs in Tucson!

We appreciate your support and attendance at our programs! Please feel free to contact any board member if you have questions, concerns and suggestions! You may also visit the website of the AWSCPA National Office at www.awscpa.org.

Job Forum – It's all about you!

This year the Tucson AWSCPA affiliate is hoping to develop more networking opportunities for our members and meeting attendees. As part of this networking, we are providing an opportunity to match **employment opportunities** with those seeking employment. This will be a *confidential* service if you are seeking employment. For those **seeking employment** contact Darlene Brady @ 733-2530 or darlene@taxandmoneywise.com. For those with **positions available**, contact any Board member to announce your opening at either a monthly meeting or through the newsletter distribution. **PLEASE COMMUNICATE THIS EMPLOYMENT CONNECTION TO YOUR EMPLOYERS** for future employment opportunities for others. This is a **FREE** service for those looking for great CPA's – that's you!

Opportunity for a Leadership Role with the Tucson Affiliate!

Call for Board Members...we are excited to be planning for the 2005-2006 year! If you would like to help determine the **future** and be a part of the “**action**”, we would love to have you on the Board. If you are **interested** in joining this Board of **dynamic women**, please let us know – or talk to one of the Board members at the luncheon. We are always looking for **new faces**, **new viewpoints**, and **new ideas**. This is an **invigorating** way to be **involved** with your local affiliate, **have fun**, **meet people**, and **participate** in the Tucson **leadership**.

AWSCPA Board of Directors 2004-2005:

President	Kelly Crandall	886-3181	kellyc@cpahammel.com
Past-President	Lori Hoby	621-1993	lhoby@al.arizona.edu
Treasurer	Deborah Moore	733-2530	deborah@taxandmoneywise.com
Secretary	Sarah Long	748-7108	sarahlong1@earthlink.net
VP Programming	Lori Hoby	621-1993	lhoby@al.arizona.edu
	Lillian Mills	621-3786	lmills@u.arizona.edu
VP Hospitality	Leslie Just	790-3500	leslie.just@cliftoncpa.com
	Sara Tomchin	888-0860	tomchins@cox.net
VP Membership	Anne C. Hoff	327-8530	annehoff@earthlink.net
	Lynnae Fritz	321-4600	lfritz@bfcocpas.com
VP Newsletter	Barbara Ericks	790-3500	barbara.ericks@cliftoncpa.com
	Lynda Nigh	299-5575	lnigh1@qwest.net
Member at Large	Deborah Hutchinson	790-3500	deborah.hutchinson@cliftoncpa.com
	Darlene Brady	733-2530	darlene@taxandmoneywise.com
National Member	Lynne Himmer	795-3112	lhimmercpa@yahoo.com
	Alex Miller, Past Pres.	721-5000	alexmillercpa@mindspring.com

WE'RE ON THE WEB!! We have our very own AWSCPA Tucson Website!

Head to <http://www.awscpa.org/tucson/index.html> to check it out!

AWSCPA Mission:

The American Woman's Society of Certified Public Accountants (AWSCPA) is a national organization dedicated to serving all women CPAs. The AWSCPA provides a supportive environment and valuable resources for members to achieve their personal and professional goals through various opportunities including **advocacy, networking, leadership training, education,** and **public awareness.**