

AWSCPA OCTOBER 2002 MEETING NOTICE

The American Woman's Society of CPA's

October 23, 2002

Speaker: Evelyn A. Kleinhans

Evelyn A. Kleinhans is a member of Kleinhans & Lashbrook, P.L.L.C. In addition to her accounting practice, she has taught graduate tax courses at the University of Arizona and conducted professional seminars for the Arizona Society of Certified Public Accountants, the National Business Institute, and various professional groups. Ms. Kleinhans holds a B.S. in Business Administration and a Master of Accounting, both from the University of Arizona.

Topic: It's a Matter of Trust

Should you have a trust? Why? What will it cost? What is the difference between a bypass trust, a marital trust, and a special needs trust? How are they taxed? Let's have a pragmatic discussion of these questions, so that we can help our clients and our families make these important decisions

Cost: \$20.00 members
\$25.00 non-members

Place: Old Pueblo Grill
60 North Alvernon

Date and Time: Wednesday October 23, 2002
11:30 am – 1:30 pm

Reservations: Call Kai Pan at 321-4600, or e-mail her at kpan@beachfleischman.com by Friday, October 18, 2002, and indicate your choice of entrée:

1. Old Pueblo Grill Machaca, seasoned rice, charro beans, topped with pico de gallo and warm flour tortillas.
2. Stone Roasted Chicken, seasoned squash, green chili mashed potatoes and warm flour tortilla.
3. Flame Grilled Salmon, chipotle hollandaise, seasoned squash and green chili mashed potatoes.

Approved for 1 hour of CPE Credit

Note: *Participants who sign up but are unable to attend will be billed for their entrée unless they notify Kai Pan or Lynne Himmer of the cancellation 24 hours in advance of the luncheon.*

JOINT TAX LITIGATION HALF DAY SEMINAR

On Friday November 15, 2002 AWSCPA, in conjunction with the American Women's Law Association is presenting a half day Tax Litigation Seminar. We have lined up several great speakers and some interesting topics:

Kevin Yeanoplos, CPA, ABV
&
Don Drysdale, CPA, ABV

– Getting Down to Brass Tax!
Exploring Taxation Issues in Domestic Relations

Susan Freund, Attorney

– Choice of Forum in Civil Tax Cases
& Tax Court Versus District Court

Debbie Hernandez, Attorney

-- To be announced

The seminar will be held at El Parador, 2744 E. Broadway, and will include a breakfast buffet. The cost for breakfast and 4 hours of CPE is only \$75 for members and \$95 for non-members, (\$80 for members and \$100 for nonmembers after Oct 31, 2002). Please make your reservations early as seating is limited. To make your reservation call Kai Pan at 321-4600, or e-mail her at kpan@beachfleischman.com.

Upcoming meeting dates and topics:

November 15, 2002 – Tax Litigation half day seminar with the American Women's Law Association

December 11, 2002 – Mari DeVries will give an update on accounting for nonprofit contributions

January 22, 2003 – Bond Financing

Annual Joint Dinner Meeting

Also, in May the AWSCPA Tucson Chapter will be sponsoring the annual Joint Dinner Meeting for Local Accounting Organizations. To make this annual event a success, we need to coordinate the dinner meeting with the other accounting organizations in town. If you are on the board of another accounting organization that would like to be included, or have information or contacts at other organizations, please contact Donna Burrows at 760-4159 or by e-mail at burds@theriver.com.

Board Meetings:

The next AWSCPA Board of Directors meeting will be held on Monday October 28, at 5:30pm at the Clifton Gunderson offices at 335 N. Wilmot. All AWSCPA members are welcome to attend and participate in our board meeting discussions. If you have an idea for a speaker, topic or other idea you would like the board to address please feel free to contact any board member.

Scholarship Fund Drive:

We are currently soliciting contributions for the annual AWSCPA Tucson Chapter Scholarship Fund. This will be the fifth year our organization has, with matching funds from AWSCPA National, offered University of Arizona scholarships to deserving women majoring in the field of accounting. We are very proud to be able to contribute back to our local community and hope our chapter members and other luncheon attendees will support this effort by making a contribution at the sign-in table on October 23rd.

AWSCPA Board of Directors 2002/2003

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The American Woman's Society of Certified Public Accountants (AWSCPA) is a national organization dedicated to advancing the professional interests and careers of women CPA's. AWSCPA offers in-depth support in five important areas: advocacy, networking, leadership, training, education and public awareness. Full membership is available to anyone who holds a valid CPA certificate. Associate membership is available to all who have passed the CPA exam and student subscriptions are available in the Friends Program for those working toward certification and those pursuing degrees in the accounting program.

If you are interested in hearing more about the local affiliate or joining our organization, please contact Lori Hoby at lhoby@al.arizona, our Tucson VP of Membership.